2021 36.12 37.21%
2.01 131.98% 2022
10.15 44.05% 0.91
72.09% 0.71 87.94%

“ ”

2022 4 25 22
2500.00
4.89 5.11%
15 / 2021
2022/2023 2021 20%/40%

2021 5.44
89.55% 2017 2021 0.83
5.44 60%

2022-2024 EPS
0.78/1.08/1.

P_3

5.51% 1.12

6.83% 1.41 2022

10.15 44.05% 0.91 72.09%

0.71 87.94%

2

3

Wind

Wind

4

5

Wind

Wind

2021 23.7 39.07%

2021 10.22 23.75%

6

28.20%

2022 4 25 22

2500.00 4.89 5.11%

15 / 2021

2022/2023 2021 20%/40%

7 2021

( ) ( )				

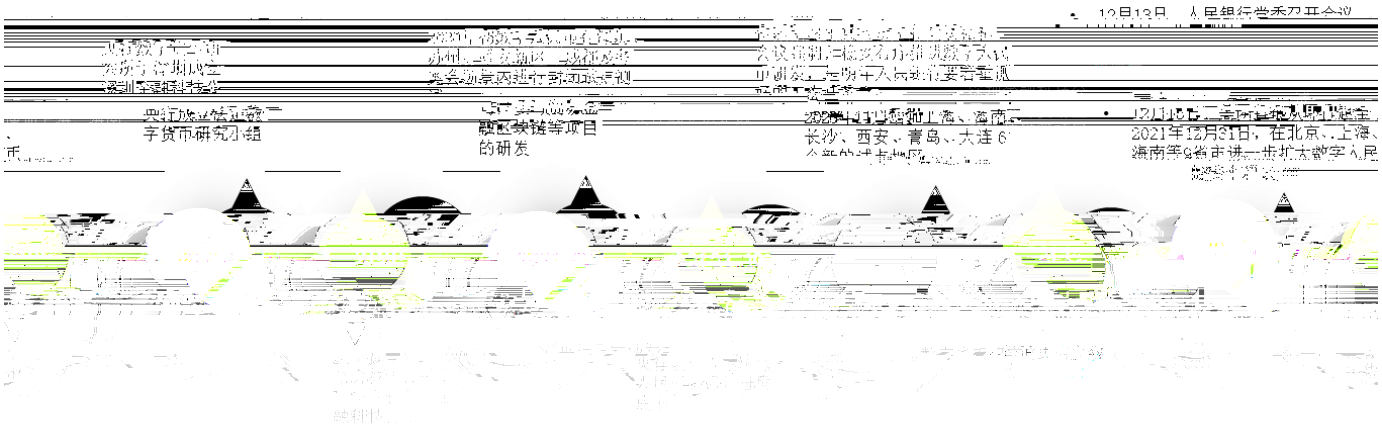
8

11

	[redacted]	

13

15



18

		5 50	5000 2	2000 1

20

2022 2

1

2 SaaS

CRM

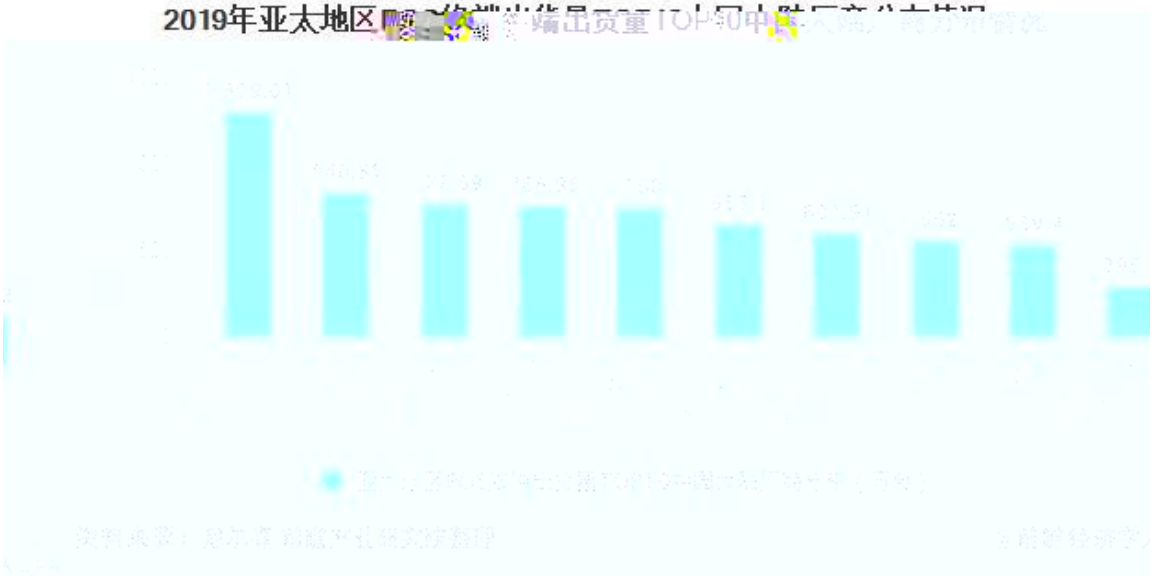
SaaS 3

POS

POS 2020 POS

2020 POS 1.35 7.9%

25 POS



POS POS

POS POS MPOS POS POS

26 POS

27

序号	类别	图片	简介
1	智能金融产品		面向银行柜台业务需求，提供以图像和指纹识别、智能交互等技术为核心的综合解决方案。 具体产品包括自助填单机、指纹手持验证终端、柜面智能交互终端、柜员柜面智能一体机、指纹采集仪等。
2	智能安防产品		面向安防领域身份识别的需求，提供以图像和指纹识别、大数据分析等技术为核心的设备。 具体产品包括居民身份证核验机具、人

28

2022-2024	EPS	0.78/1.08/1.43

	2021A	2022E	2023E	2024E
	3611.74	4839.73	6291.65	8179.14

	2021A	2022E	2023E	2024E
	202.76	377.20	527.46	697.51

2544.75 2641.98 2631.80 2588.96

1

6 5%

6 5% 5%

6 5%

2

6 15%

6 5% 15%

6 -5% 5%

6 -5% -15%

13910596682	wangjl@tpyzq.com
18519233712	chengxy@tpyzq.com
13701050353	weikj@tpyzq.com
15152283256	liuyinga@tpyzq.com
15232179795	dongyj@tpyzq.com
13564966111	chenhm@tpyzq.com
15999569845	liangjp@tpyzq.com
18717767929	qinjj@tpyzq.com
18616086730	yangjinga@tpyzq.com
17321189545	wangyq@tpyzq.com
18758280661	guoyu@tpyzq.com

100044

D

95397

kefu@tpyzq.com

13480000