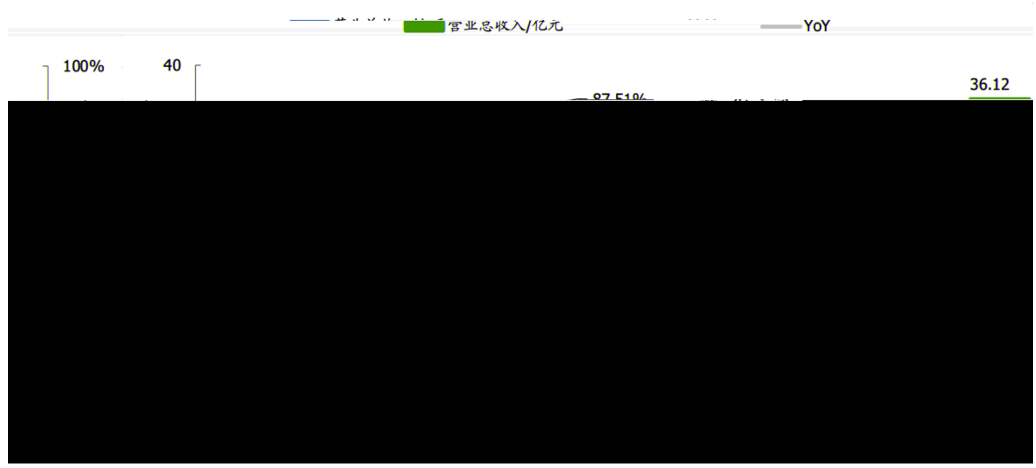
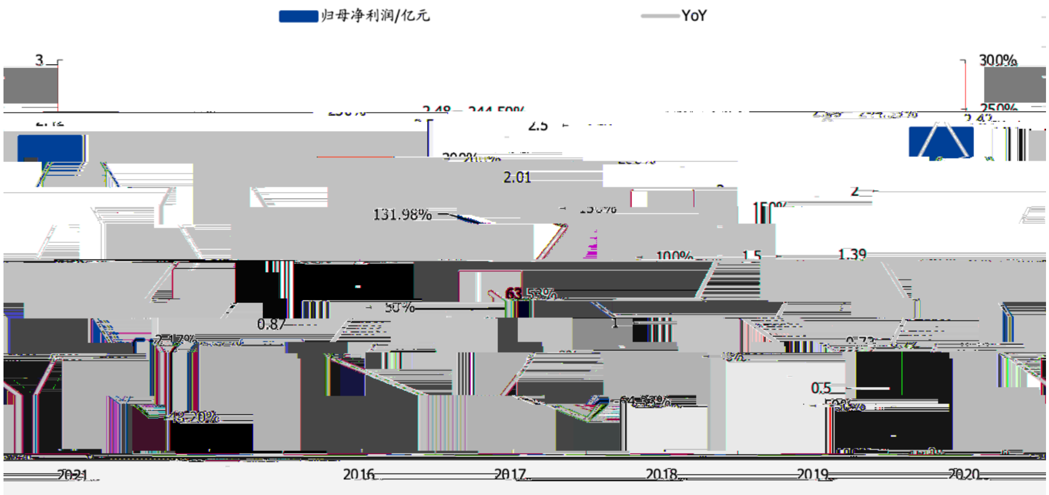
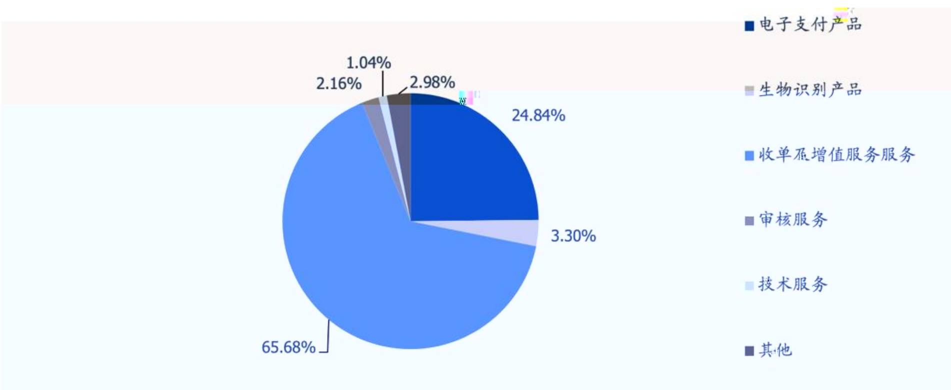
RANK	Manufacturer/Headquarters	Shipments	Share


营业总收入/亿元
YoY
100%
40
36.12


归母净利润/亿元
YoY
3
300%
2.01
131.98%
1.39
0.87
0.5
2016
2017
2018
2019
2020

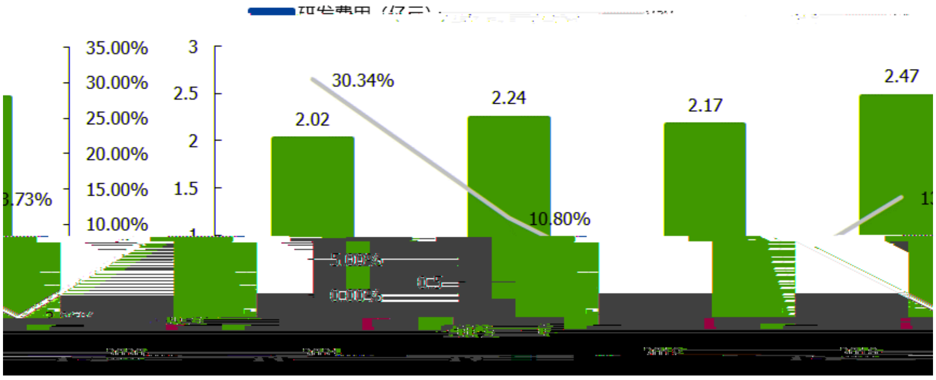

电子支付产品
生物识别产品
收单及增值服务服务
审核服务
技术服务
其他
1.04%
2.16%
2.98%
24.84%
3.30%
65.68%

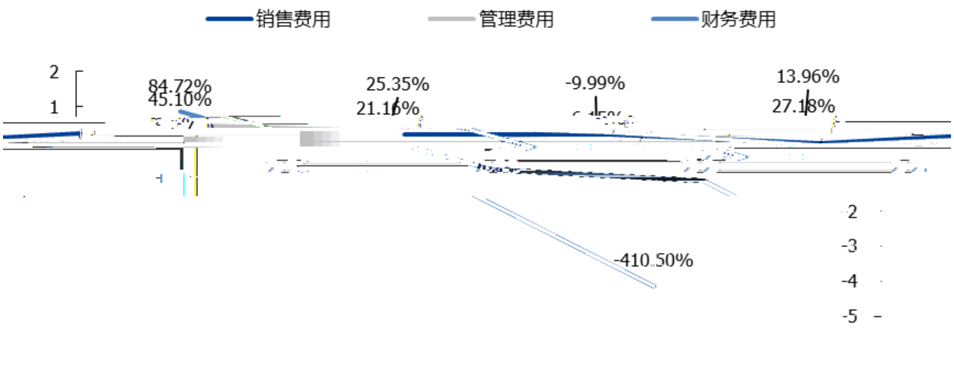
[illegible]

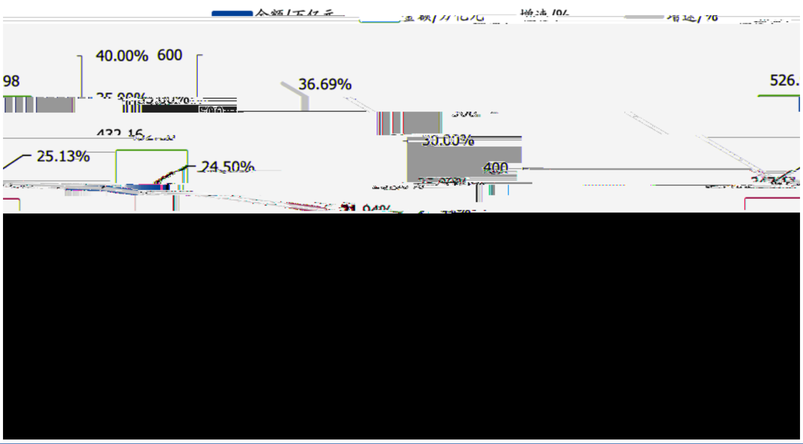
[illegible]

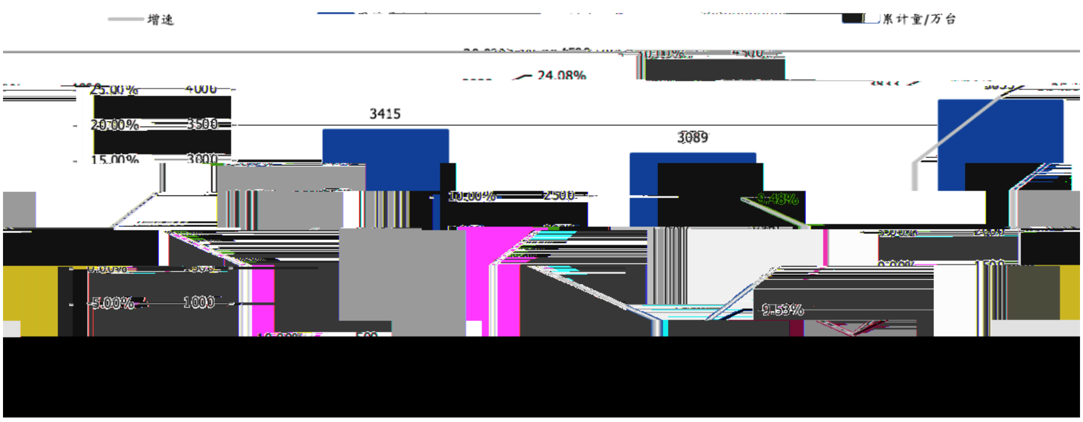
[illegible]

[illegible]

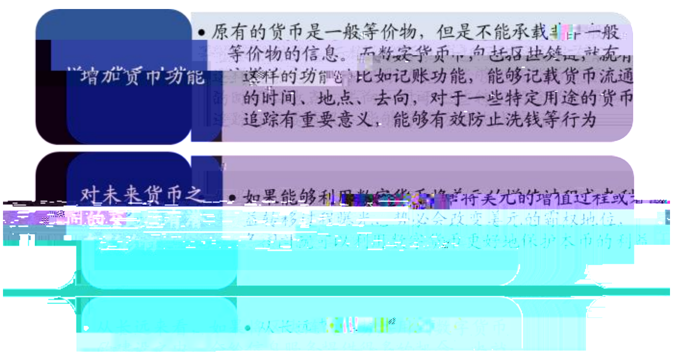

35.00%
30.00%
25.00%
20.00%
15.00%
10.00%
3
2.5
2
1.5
30.34%
2.02
2.24
2.17
2.47
10.80%


销售费用
管理费用
财务费用
2
1
84.72%
45.10%
25.35%
21.16%
-9.99%
13.96%
27.18%
-410.50%
-2
-3
-4
-5

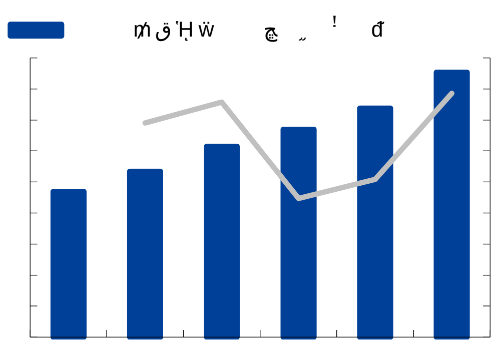

40.00%
600
36.69%
526.
25.13%
24.50%
400



增速
累计量/万台
3415
3089
24.08%



增加货币功能
原有的货币是一般等价物，但是不能承载非一般等价物的信息。
的时间、地点、去向，对于一些特定用途的货币
追踪有重要意义，能够有效防止洗钱等行为
对未来货币之



ث	˝ ỉ	˝ ỉ ı XÆϐ ꭤ̇ ς ℔ ỉ Έ ꞑ Ꝋ Ḥ ꭑ ı ꞊ ⅞ Ḥ ﶞ ﺸ ﺨ / ꭤ̣ ﺑﯽ S ﯾﺞ ع ά ﮭﺑ ꞑ Ꝋ ı ɵ ˀ˝ ỉ ꟷ ﺿﺨ " ˀ Ꝫ ꞁ Š Ṫ "
ث	٣	٣ ﺷﻦ ძ ɵ ʙ \ ^ 0y˛ ı ﮭﺑ ٣ o Ṕ Ⴖ ﺳﻠ \ ﮭﺑ ٣ ı
ث	ỉ ȷ˝	ỉ ȷ˝ ۼ ɵ ʙ \ ^ ȁ ﮭﺑ ꞑ Ꝋ ı˘ ά ﺷﺮ ı o Ṕ
ث	ۼ ϖ	ۼ ϖ ɵ ʙ ﮭﺑ ꞑ Ꝋ o Ṕ Ⴖ ﺳﻠ \ ꟷ ﮭﺑ ꞑ Ꝋ ı ȁ ö ﺿﺤ ʌ Ώ ﺨﻨ ﻟﺨ ٦ ψ ﺨﺋ \ ɵ ﮭﺑ ꞑ Ꝋ ı . ﺨﻨ Ꝁ ᴍ ث Ḩ ث ﭻ ʙ ꞁ ⁶ ᵍ ﺨﻨ ј ﮭﺷﺮ ꞑ Ꝋ ı Ḥ ä Ỹ Ụ ،
ث	ƀ ﻟ ﺠﻋ	ƀ ﻟ ﺠﻋ ʙ ﺷﺮ ث c ˀ ỉ h ꞑ Ꝋ ﺸﻤ
ث	ọ ᾰ́	ọ ᾰ́ ʙ " " ỉ ī Ç ı Í ꞑ Ꝋ ♠ ﺨ ỉ ɛ̧ ⁒ ﺠﮭ ꭓ ọ ᾰ́ ĸ ﯾﻢ e ﺑﯽ ﺷﻦ Š ﺠﯾ ﻤﻣ Ḩ ı ỉ ī
ث	˝ .	˝ . ʙ ﭻ ᴮ Š ꝺ ﺠﮭ ﺳﻲ ﺨﻲ ˢ ﻻ ﯾﺞ ϖ Ȧ ﻋﺨ ı " ﮐ ɵ " ﮭﺑ ꞑ Ꝋ ı ﮔ ﻤﺤ ά
ث		

ﺳﺤ S ﻳﻱ ﺤﻓ ﺘﺯ ﻦ Ώ ŋ j ˜

	2020	2021	2022E	2023E	2024E
ﻦ ﺘﺯ					
3 Ḥ Ψ ·					
ﻗﻢ ﻧﻢ J Ψ ·					
ﺘﺯ Ώ Ḏ					
ﻓﺢ Ÿ Ḏ					
À ﺌﺪ Ḏ					
ﻗ ﺠﻰ					
ﺘﺯ ﻦ ﻳﺤ j					
ﻦ ﺘﺯ					
3 Ḥ Ψ ·			15.00%	14.00%	13.00%
ﻗﻢ ﻧﻢ J Ψ ·			14.00%	13.00%	12.00%
ﺘﺯ Ώ Ḏ			40.00%	30.00%	25.00%
ﻓﺢ Ÿ Ḏ			20.00%	18.00%	15.00%
À ﺌﺪ Ḏ			50.00%	50.00%	50.00%
ﻗ ﺠﻰ			-60.00%	5.00%	5.00%
ŋ ⁄I j (%)					
ﺳﺤ ŋ ⁄I		21.78%	22.99%	23.86%	24.88%
3 Ḥ Ψ ·			28.00%	29.00%	30.00%
ﻗﻢ ﻧﻢ J Ψ ·			40.50%	41.00%	42.00%
			19.00%	20.00%	21.00%
ﻓﺢ Ÿ Ḏ			49.00%	50.00%	51.00%
À ﺌﺪ Ḏ			91.00%		93.00%
ﻗ ﺠﻰ			[illegible].50%	9.00%	