

300130 2019

28.02

18.12

10	28	2019	24.02	
57.67%		3.05	152.25%	2.37
	160.20%		2019	
4.00	-4.38	61.37%-76.50%		
				10.26
	62.55%			
		1.63	165.06%	
		1.17	113.35%	
	1.01	-0.18		
6111.12		137.86%	125.81%	
0.95	-1.33		0.9	-1.28
			0.23	
	0.97			
	0.74			
	28%-80%		2019	
4.00	-4.38	61.37%-76.50%		
+	"	SaaS	"	+
			36	

	2018	2019E	2020E	2021E		2018	2019E	2020E	2021E
	1,330	1,479	2,075	2,724		2,319	3,222	3,889	4,693
	71	64	78	94		1,577	2,164	2,570	3,089
■ 332	332	347	343	968		14	1994	23	

2

2016

6

2017

2015

2017

2018

(300)

6 20%
6 10% 20%
6 -10% 10%
6 10% 20%

3-6 5%
3-6 -5% 5%
3-6 5%

“ ”

“ ”

26	1061	200
C 3A	A 19	3402
100033	518034	200120
010-66500801	0755-82027731	021-50581170
010-66500900	0755-82828562	021-20572500