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1 l k ^0\$O\$, @5\$!ç "È"œ7ÿ\$•\$º É

16 "œ ì12.12 "œ' 9.52 "œ å

z :-l :Ç2R)qh@97b ç.DCE\$ +¥5\$_ÓQ^m í CEO >ù Ø1 ì%Ð1 !rbj#ð%Ý.EZæ è9•!ŠRÛ! R)Q
4İQæhw#Ó1@ äSalomon Brothers&•.U8>0f.Ë äSmith Barney å U@8fiU)q äCitigroup åí
\$ªMZR)Basper _Ó!6N0F•&•.-F?+¶0Ô`´ S&P500 5–7ÿ)m54 è2011-20121 !Š ¼)CEg...?B
\$Ç_Ó!6N0F•2ÊcwVð! 2ÊQ^F• í:Ç2R)qh@4Ÿ&ç)Ö)·)CE\$ +¥^P\$Ç\$#û&‡ ì_Ó!6N0F•#û&‡5T!Š

z .-F? 2016 \$, @55 ^%l &~SCE",5ý8¼

8?)ÆcÆ5îlYk ?ÚZ÷ ä%ä!Ü öI –#Ò è#Ò å

	2014A	2015E	2016E	2017E
V´ ©7Å#ô	678	975	1,133	1,436
V´ ©2Ê4Ÿ9»	645	900	1,038	1,306
V´ ©4Ÿ9»	389	533	665	846
V´ ©L•d`&YhÓ%/	5	7	9	11
g•¹½_ÈG·	98	126	159	201
N0F•_ÈG·	157	187	213	257
_±%0_ÈG·	(13)	(13)	(12)	(12)
_Ó!6\$^"È5î+À	8	(4)	4	2
#û#Ð!†"È&g%75îlY	0	0	0	0
5\$_Ó7ÅlY	3	1	1	1
V´ ©\$, @5	36	71	96	131
V´ ©+¥7Å7¼	42	37	37	37
\$_ @52Êk,	77	108	133	168
4ï2&L•	(2)	10	17	18
\$O\$, @5	80	98	116	150
. 7ÿS0 «5îlY	(0)	10	4	7
1á.í! > #û&‡4ï9~R"l \$O\$, @5	80	83	112	143
EPS	0.70	0.36	0.49	0.63

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&`Qh!Š!ä\$!e!! è4¥!t!Š!ä"DE>9»#û&‡D×9ÒI \$!e8H1Ž" G· íĬ9~9»54&Ù ¼" G·I 'Ö:– ì9œ%0:–^?&Y:–^?)Ö É9»#û&‡I 'Ö:– ì9œ%0 :–^?&Y:–^? í