



2018



	0.4%	1.1%	0.0%	0.0%	0.0%
ROIC	7.3%	16.5%	19.1%	64.2%	63.8%

Wind

()	2017	2018	2019E	2020E	2021E	()	2017	2018	2019E	2020E	2021E
:	1,236.9	2,319.3	3,177.5	4,130.7	5,163.4						
	758.4	1,577.5	2,192.5	2,850.2	3,562.7		9.8%	87.5%	37.0%	30.0%	25.0%
	13.7	13.8	31.8	41.3	51.6		60.9%	175.4%	38.4%	35.8%	34.3%
	113.5	137.0	190.6	247.8	309.8		-48.3%	244.6%	40.0%	230.6%	34.2%

—	6-12	300	15%				
—	6-12	300	5%	15%			
—	6-12	300			-5%	5%	
—	6-12						

518026	2008	1	7
200080	638	3	
	2		