2015 04 02

(300130)

—— 46%

z **2014** 5347 91:; 681;9% 91:< 31:: 69196% 31:6 31; 771;8% 31:4 46% 5347 5<15;% 63198%

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http://www.swsresearch.com

	2013	14Q1-Q3	2014	2015E	2016E
%	-8.68	14.38	44.85	10.00	28.05
	0.48	0.38	0.70	0.77	0.< <
%	38.0	41.8	42.63	41.4	41.3
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	2011A	2012A	2013A	2014A	2015E	2016E	2017E
Ђ Ở ώ̣	675	7<8	7<<	9 : ;	<36	4466	4769
Ђ Ở ἄ	5 ; 6	78 :	7 ; ;	978	; 75	436 :	4646
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ɔ '	86%						

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